

Welcome to AHIP's 2023 State of the Industry

We will begin momentarily.

AHIP 2023 State of the Industry

Via Zoom

January 11, 2023



Our Mission Statement

We are champions of care.

Health insurance providers, working together as one.

Making health care better and coverage more affordable
for every American.

Listening. And guiding the conversation on care.

We are advancing mental and physical health.

Always improving how and where we help others.

Harnessing the power of our collective expertise.

Turning healthy insights into helpful innovations.

All for the greater good.

So everyone can thrive in good health.

Together.

That's what care does.

AHIP

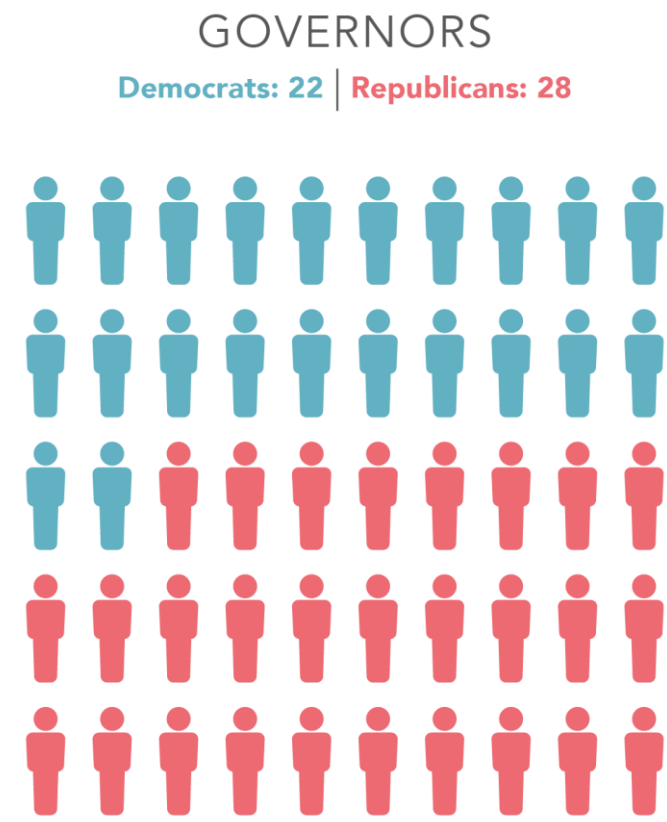
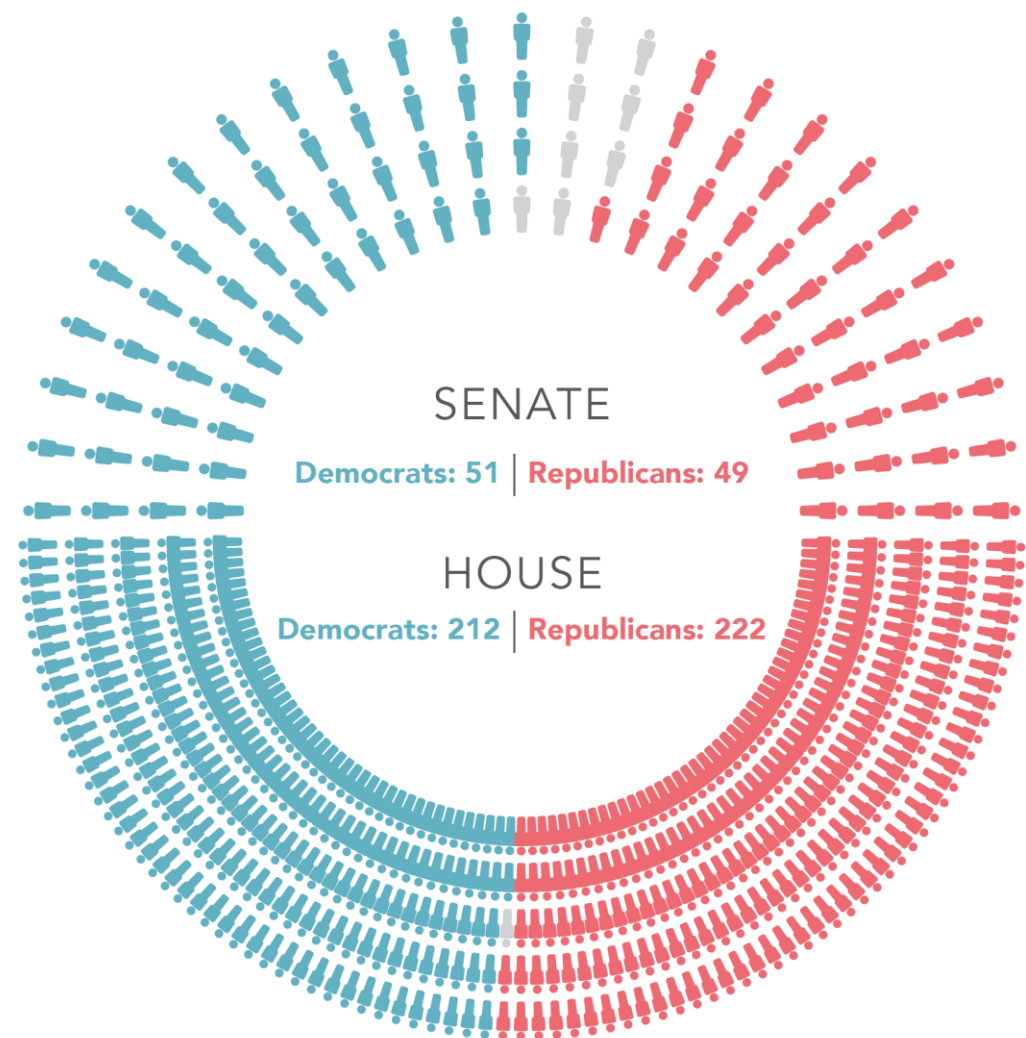
Guiding Greater Health

Keynote Speaker

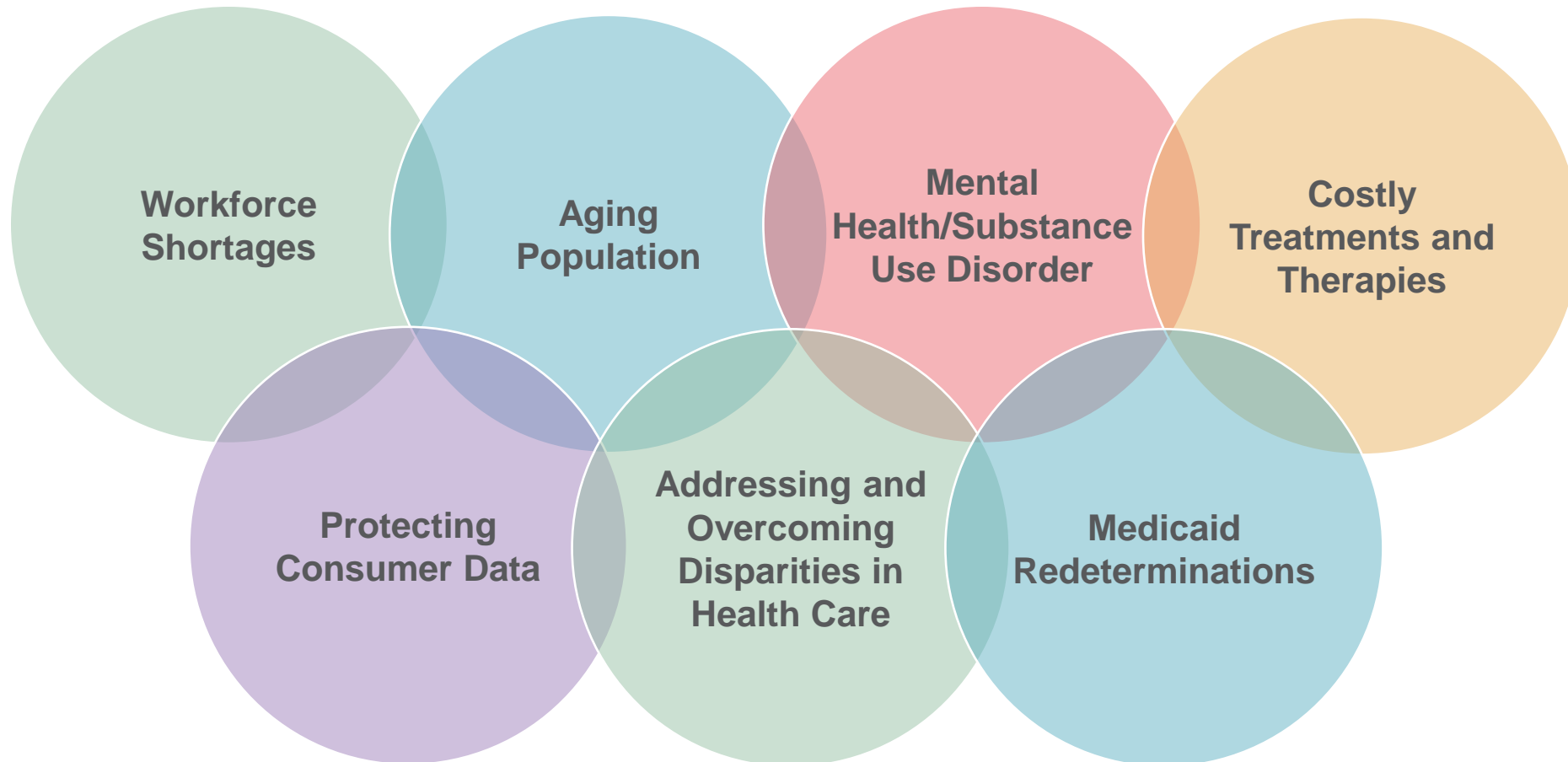
Matt Eyles
President and CEO
AHIP



2023: A Divided Government

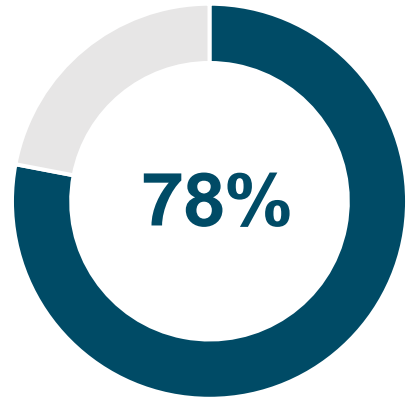


Challenges Facing Our Health Care System

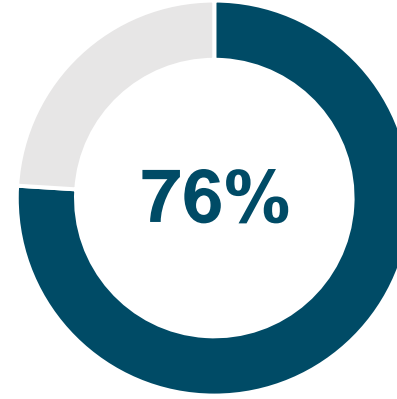


Americans Support Competition in Health Care

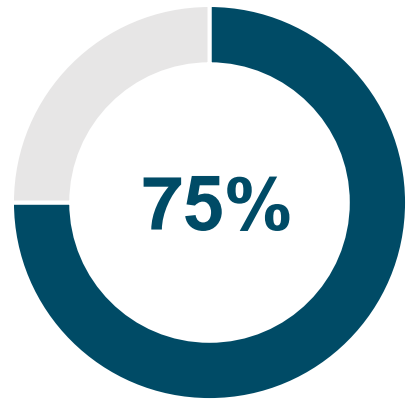
Supported by Large Bipartisan Majorities and Independents



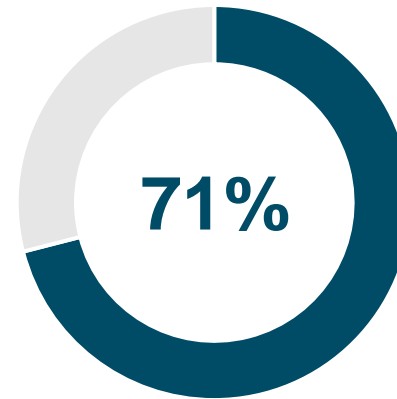
Preventing physicians from charging unnecessary admin fees & mark-ups



Protecting against hospitals gaining monopoly power



Defending consumers against paying more for the same treatment



Increasing transparency about private-equity firms acquiring monopoly power



Improving Mental Health/SUD Care: AHIP Statement of Commitment

- Help patients **timely navigate** to the right setting & practitioner based on needs for MH or SUD support.
- **Integrate MH/SUD support** w/ primary care visits.
- Create **innovative programs** to expand system capacity & increase the # of mental health care practitioners available.
- **Expand access** to mental health care through telehealth, virtual visits, & other innovative uses of technologies.
- Continue to **ensure MH/SUD treatment is covered** - on par w/ physical health treatment in compliance with the Mental Health Parity and Addiction Equity Act (MHPAEA).

Making Treatments and Therapies More Affordable

Big Pharma Sets and Controls the Price

Increase Competition

**End Big Pharma
Patent Abuse**

Generic & Biosimilars

Specialty Pharmacies

**Co-Pay Coupons &
Assistance =
Anti-Consumer**

AHIP's Roadmap for Protecting Privacy & Security of Consumer Health Information

- Every person should have access to their data & be able to easily know how their health information may be shared.
- Personal health information should be protected no matter who holds the data.
- Demographic data should be leveraged to improve health equity & outcomes.
- Entities offering digital tools should be required to embed consumer privacy & security protections w/in those tools.
- The commercial sale of identifiable health information should be prohibited w/o the agreement of the individual.





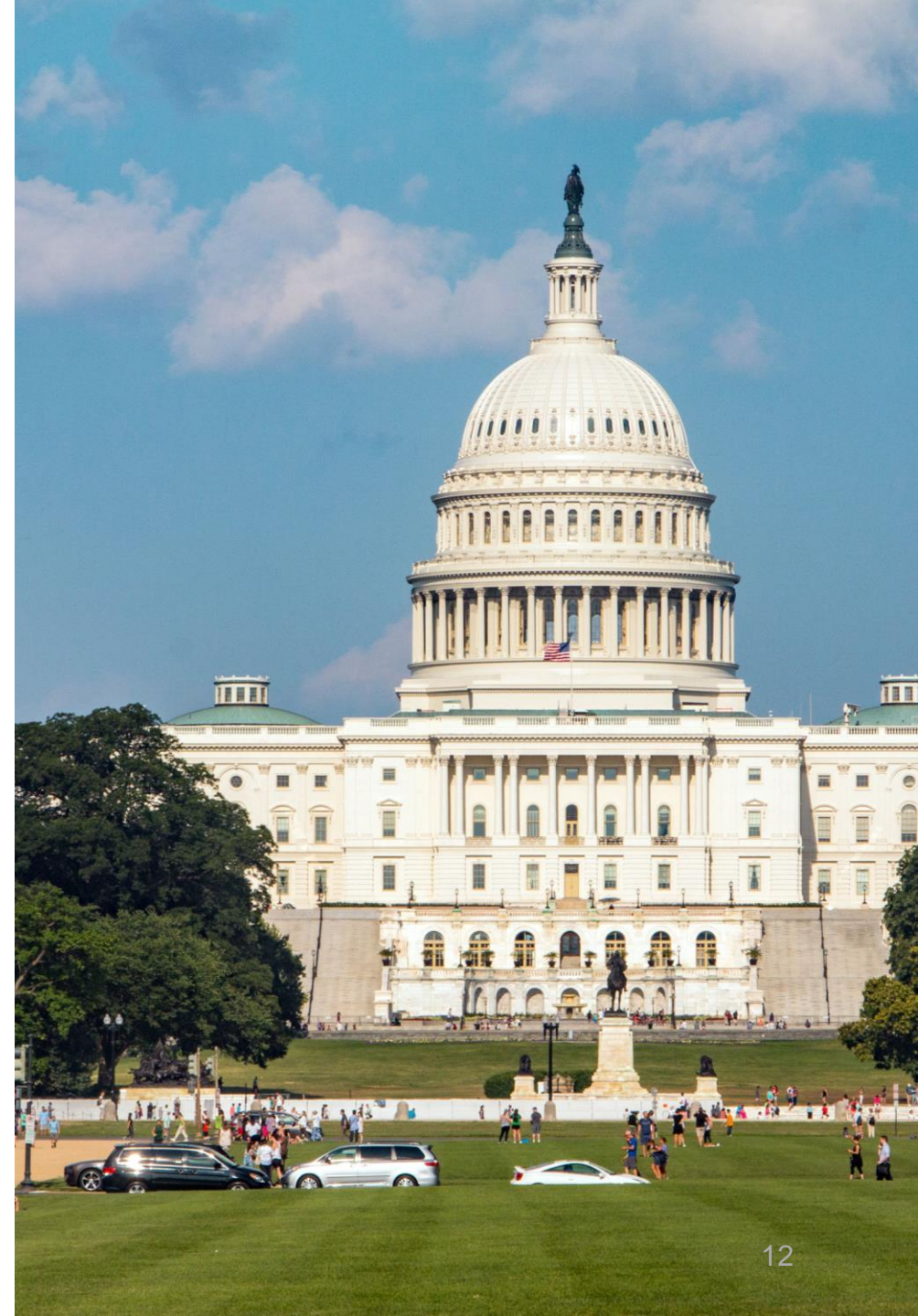
Addressing Disparities in Health Care

- Health insurance providers are using data to identify & support people most in need of equitable care while preserving consumer privacy.
- We are collecting and sharing industry actions, gathering & amplifying best practices, & listening to learn how we can better serve & represent the people & communities we serve.

Medicaid Redeterminations

How do we protect the almost 90 million Americans who have access to health care through their Medicaid coverage?

- Ensuring people who continue to meet eligibility requirements are not disenrolled due to administrative barriers
- Facilitating a smooth transition from Medicaid to other types of coverage, including Marketplace and employer-sponsored coverage
- Allowing for states to use the full 14 months allotted instead of rushing through the process and potentially erroneously terminating coverage for individuals who are still eligible for Medicaid
- Making long-term improvements to the redetermination process



Health Insurance Markets and Populations

Medicaid

81 million

(Source: CMS 2022)

ACA Exchanges

14.5 million

(Source: CMS 2022)

Employer Sponsored

177 million

(Source: U.S. Census Bureau, 2021)

CHIP

6.9 million Children

(Source: CMS 2022)

TRICARE

9.4 million

(Source: DoD 2020)

Medicare

64.1 million

(Source: CMS 2022)

Where Does Your Health Care Dollar Go?

Your premium—how much you pay for your health insurance coverage each month—helps cover the costs of the medications and care you receive and improves health care affordability, access and quality for everyone. **Here is where your health care dollar really goes.**

This data represents how your commercial health plan premiums pay for medical care, as well as related services and essential operations. This data includes employer-provided coverage as well as coverage you purchase on your own in the individual market. Data reflects averages for the 2018-20 benefit years. Percentages do not add up to 100% due to rounding.

Content and Design AHIP—All Rights Reserved:
© AHIP 2022



AHIP Panelists



Mark Hamelburg

Senior Vice President,
Federal Programs



Miranda Motter, JD

Senior Vice President,
State Affairs and Policy



Jeanette Thornton

Executive Vice President,
Policy and Strategy

Questions?

Thank you for joining us!

